# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Α	For the	$\cdot$ 2022 calendar year, or tax year beginning $$ J $$ U $$ L $$ L $$ $$ 2 $$ U $$ 2 $$ $$ and ei	ل nding	UN 30, 2023	
	Check if applicable	C Name of organization		D Employer identif	ication number
	Addres change	NEW VISIONS FOR PUBLIC SCHOOLS, INC.			
	Name change			13-35389	61
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number	er
	Final return/	205 EAST 42ND STREET, 4TH FLOOR		212-645-	
	termin ated			G Gross receipts \$	66,842,852.
	Ameno return	NEW TORK, NI 1001/		H(a) Is this a group r	
	Application pending			for subordinates	
_		205 EAST 42ND STREET, 4TH FLOOR, NEW YOR		H(b) Are all subordinates i	
_		empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) or e: WWW.NEWVISIONS.ORG	527	1	a list. See instructions
	Websit	organization: X Corporation Trust Association Other	I Voor	H(c) Group exemption	on number  M State of legal domicile: NY
	art I	Summary	L Year (	oi ioriliation. 1909	M State of legal domiche. N 1
_		Briefly describe the organization's mission or most significant activities: IMPRO	VTNG	THE OUALITY	OF
٥	3 '	EDUCATION IN NYC PUBLIC SCHOOLS AND ENSURI			
Governance	2	Check this box if the organization discontinued its operations or dispose			
Ž	3			3	19
Ģ	3 4	Number of independent voting members of the governing body (Part VI, line 1b)			18
ď	5 5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)			202
/itio	6	Total number of volunteers (estimate if necessary)			19
Activities &	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.
_	<u>, p</u>	Net unrelated business taxable income from Form 990-T, Part I, line 11		7b	
				Prior Year	Current Year
4	8	Contributions and grants (Part VIII, line 1h)		22,209,056.	<del> </del>
Revenue	9	Program service revenue (Part VIII, line 2g)		6,693,198.	
200	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		1,706,028.	<del> </del>
	ייו	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		12,766.	56,919.
_		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		30,621,048.	
	1	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		2,443,161.	3,848,078.
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
ď	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		22,919,189.	
Expenses	2   16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
Z X	) D	Total fundraising expenses (Part IX, column (D), line 25) 664,87		5,292,316.	5,320,882.
_	1 ''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)  Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		30,654,666.	
	1	Revenue less expenses. Subtract line 18 from line 12			-10,299,840.
		nevertue less experises. Subtract line 10 front line 12	Be	ginning of Current Year	End of Year
ets (	20	Total assets (Part X, line 16)	<u> </u>	75,664,587.	81,807,141.
Assi	21	Total liabilities (Part X, line 26)		14,684,563.	29,564,496.
Net Assets or	22	Net assets or fund balances. Subtract line 21 from line 20		60,980,024.	52,242,645.
P	art II	Signature Block	•		
Und	der pena	ties of perjury, I declare that I have examined this return, including accompanying schedules a	and stateme	ents, and to the best of m	y knowledge and belief, it is
true	e, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of whic	ch preparer	has any knowledge.	
		Cynthia Cutscha		03/	02/24
Siç	jn	Signature of officer		Date	
Не	re	CYNTHIA RIETSCHA, COO & CFO			
		Type or print name and title	<del></del>		T
		Print/Type preparer's name Preparer's signature	_	Date Check	PTIN
Pai		MARQUS WHITE MARQUS WHITE	0	3/02/24 self-emplo	
	parer	Firm's name SAX LLP	Firm's EIN 8	31-2950760	
Use	Only	Firm's address 389 INTERPACE PARKWAY; STE 3			12 472 6252
_		PARSIPPANY, NJ 07054		Phone no. 97	<u>/3-472-6250</u>
Ма	y the IF	S discuss this return with the preparer shown above? See instructions			X Yes No

Form	1990 (2022) NEW VISIONS FOR PUBLIC SCHOOLS, INC.	13-3538961	Page 2
Pa	rt III Statement of Program Service Accomplishments		· ·
	Check if Schedule O contains a response or note to any line in this Part III		X
1	Briefly describe the organization's mission:		
	IMPROVING THE QUALITY OF EDUCATION IN NYC PUBLIC SCHOOLS	AND ENSURIN	r <b>G</b>
	THAT ALL STUDENTS HAVE ACCESS TO EFFECTIVE SCHOOLS THAT E		
	GRADUATE FROM HIGH SCHOOL FULLY PREPARED FOR COLLEGE AND		
2	Did the organization undertake any significant program services during the year which were not listed on the		
_	prior Form 990 or 990-EZ?	Ves	X No
	If "Yes," describe these new services on Schedule O.		110
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Vos	X No
3		res	22 110
	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as m		
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others	, the total expenses, a	nd
	revenue, if any, for each program service reported.	7 200	F10 .
4a	(Code:) (Expenses \$17,016,578. including grants of \$2,735,883. ) (Revenue		
	SCHOOL SUPPORT WORKS WITH 1,580 SCHOOLS IN ALL THE BOROUG		
	CITY, SERVING OVER 835,000 STUDENTS AS OF JUNE 30, 2023.		TO
	•	OR ITS TEN	
	CHARTER HIGH SCHOOLS, THE ORGANIZATION SUPPORTS SCHOOLS T	HROUGH ITS	
	AFFINITY GROUP AND CITYWIDE PARTNERSHIPS WITH THE NYCDOE.	NEW VISION	S
	PROVIDES DIRECT ONE-TO-ONE SUPPORT TO ITS CHARTER AND AFF		LS
	THROUGH TWO CORE STRATEGIES, CONTINUOUS IMPROVEMENT COACH		ND
	STRATEGIC DATA CHECK-INS (SDCS). THE ORGANIZATION ALSO MA		
	LEADERSHIP, SPECIAL EDUCATION, AND MULTILINGUAL LEARNER S		
		D PROVIDES	
	ADDITIONAL SUPPORT ON COMPLIANCE AND LITERACY INTERVENTIO		
	CHARTER SCHOOLS. ADDITIONALLY, THE ORGANIZATION WORKS WIT	H MOLTIPLE	
4b	(Code:) (Expenses \$11,128,559. including grants of \$) (Revenue		)
	SYSTEMS AND DATA ANALYTICS (SYSDAAR) BUILDS SCHOOL MANAGE		
	THAT PROVIDE ACTIONABLE INFORMATION AND INSIGHTS THAT HEL	P SCHOOL ST	AFF
	MAKE PLANS FOR STUDENT SUCCESS, TRACK THE IMPLEMENTATION	OF THOSE	
	PLANS, AND PROVIDE TARGETED SUPPORT WHEN STUDENTS NEED IT	. THE	
	ORGANIZATION WORKS TO EMPOWER THOSE CLOSEST TO STUDENTS -	ESPECIALLY	•
	PRINCIPALS, TEACHERS, AND COUNSELORS - TO BE DATA-DRIVEN		
	DECISION-MAKERS AND POWERFUL ACTORS IN IMPROVING STUDENT	OUTCOMES. T	'HE
	ORGANIZATION ADDITIONALLY WORKS WITH THE NYCDOE TO DEVELO		
	DISTRICT-LEVEL TOOLS THAT HELP CENTRAL OFFICE STAFF, SUPE		[
	AND OTHER KEY LEADERS WITHIN THE DISTRICT UNDERSTAND PATT		' '
	PERFORMANCE IN SCHOOLS THEY OVERSEE AND PROVIDE SUPPORT W		<b>)</b>
	FERFORMANCE IN SCHOOLS THEI OVERSEE AND PROVIDE SUFFORT W	HERE NEEDED	•
_	/ / / / / / / / / / / / / / / / / / /		```
4C	(Code:) (Expenses \$4,773,479. including grants of \$1,112,195. ) (Revenue		)
	THE CURRICULUM & INSTRUCTION (C&I) DEPARTMENT SUPPORTS TH		
	TEACHERS, ADMINISTRATORS, COUNSELORS, AND LIBRARIANS AT V		ES
	THROUGHOUT THEIR CAREERS. NEW VISIONS IS COMMITTED TO PRO		
	TEACHERS, COUNSELORS, AND LIBRARIANS WITH THE TOOLS AND S		
	NECESSARY TO DO THEIR JOBS AS EFFECTIVELY AS POSSIBLE. TH	E C&I	
	DEPARTMENT FOCUSES ON SUPPORTING IN-SERVICE TEACHERS TO D	EVELOP THEI	R
	CONTENT AND PEDAGOGICAL KNOWLEDGE, PRIMARILY BY DEVELOPIN	G OR	
	IDENTIFYING HIGH-QUALITY INSTRUCTIONAL MATERIALS AND PROV		ED
	PROFESSIONAL LEARNING OPPORTUNITIES. THE INSTRUCTIONAL NE		
	SCHOOL IMPROVEMENT, LAUNCHED IN THE SCHOOL YEAR 2021-22,		
	NETWORK OF NYCDOE HIGH SCHOOLS TO ADOPT AND EFFECTIVELY U		<u> </u>
			<u> </u>
	CURRICULUM AND INSTRUCTIONAL APPROACH FOR 9TH-GRADE ALGEB	KA. THE	
4d	Other program services (Describe on Schedule O.)		
	(Expenses \$ including grants of \$ ) (Revenue \$	)	
40	Total program service expenses 32 918 616.		

### Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1_	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		
•	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	Ť		<del></del>
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	<b>-</b>		1
8	, ,			x
•	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			3,7
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		<u> X</u>
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	Х	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	IZU-		
	, .	12b		x
12	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
13	Did the appropriation projection of the control of the United Otelson			X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		1
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			x
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u> </u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			_
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
		_		_

Page 4

	· (continued)			
	Did the appropriation when the off 000 of south and the society of sold and the individuals		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Х	1
00	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Λ	<del></del>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			1
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete	23	х	
24.5	Schedule J  Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23	21	$\vdash$
2 <del>4</del> a	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		x
h	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
Ū	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		x
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			1
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			1
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			1
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			1
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			77
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			v
25.	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		
a	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	35b		1
26	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	350		$\vdash$
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	36		x
37	If "Yes," complete Schedule R, Part V, line 2	30		
31	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	"		_ <u></u>
55	Note: All Form 990 filers are required to complete Schedule O	38	х	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance	, 55		
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 485		"	
b		4		
С	50.00			
_	(gambling) winnings to prize winners?	10	x	

NEW VISIONS FOR PUBLIC SCHOOLS, INC. 13-3538961 Page 5 Form 990 (2022) Part V Statements Regarding Other IRS Filings and Tax Compliance Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 202 filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Х 2h X Did the organization have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? Х 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). Х Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required Х to file Form 8282? 7c If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. 9 Did the sponsoring organization make any taxable distributions under section 4966? 9a 9b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 10 Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders 11a Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a

Section 501(c)(29) qualified nonprofit health insurance issuers.

a Is the organization licensed to issue qualified health plans in more than one state?
 Note: See the instructions for additional information the organization must report on Schedule O.

**b** Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans

**b** If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O

15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

If "Yes," see the instructions and file Form 4720, Schedule N.

16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.

Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?
If "Yes," complete Form 6069.

Form **990** (2022)

X

Х

X

13a

14a

15

17

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 19			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 18			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
_	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
Ū	of officers, directors, trustees, or key employees to a management company or other person?	3		х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
		6		X
6	Did the organization have members or stockholders?  Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	-		- 22
7a		7.		Х
	more members of the governing body?	7a		
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			х
_	persons other than the governing body?	7b		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		37	
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			37
800	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	37	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	_X_	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed NY			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	only)	availab	ole
	for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	CYNTHIA RIETSCHA, COO & CFO - 212-645-5110			
	205 EAST 42ND STREET, 4TH FLOOR, NEW YORK, NY 10017			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average hours per	(do	Position (do not check more than one box, unless person is both an		Reportable compensation	Reportable compensation	Estimated amount of			
	week	offic	cer an	d a di	irecto	r/trus	tee)	from	from related	other
	(list any	rector	rector		the	organizations	compensation			
	hours for related	or di	Individual trustee or director Institutional trustee Officer Key employee Highest compensated mipployee		organization (W-2/1099-MISC/	(W-2/1099-MISC/	from the			
	organizations	ruste	ıl trusi		ee/	m pen		1099-NEC)	1099-NEC)	organization and related
	below	idual t	Institutional trustee	Je.	Key employee	est co	-B	.5551.25,		organizations
	line)	Indiv	Instit	Officer	Key e	Highe empl	Former			
(1) GARY L. GINSBERG ESQ	0.10									
CHAIRMAN		Х						0.	0.	0.
(2) BLAIR W. EFFRON	0.10									
CO-CHAIRMAN		Х						0.	0.	0.
(3) PETER ORSZAG	0.10								_	_
TREASURER		Х						0.	0.	0.
(4) BETH J. LIEF	0.10	1								
BOARD MEMBER		Х						0.	0.	0.
(5) ESTHER NEWBERG	0.10	ļ								
BOARD MEMBER		Х						0.	0.	0.
(6) IAN M. COOK	0.10	ļ								
BOARD MEMBER	0.10	Х				_		0.	0.	0.
(7) LISA CAPUTO	0.10								•	•
BOARD MEMBER	0 10	Х						0.	0.	0.
(8) DR. MEISHA PORTER	0.10	3,7							0	0
BOARD MEMBER (9) RALPH L. SCHLOSSTEIN	0.10	Х						0.	0.	0.
BOARD MEMBER	D.10	Х						0.	0.	0.
(10) REV.DR. CALVIN BUTTS III (THRU	0.10	Δ						0.	0.	<u></u>
BOARD MEMBER	0.10	Х						0.	0.	0.
(11) RICHARD I. BEATTIE ESQ	0.10	77						•	0.	<u></u>
BOARD MEMBER	0.10	х						0.	0.	0.
(12) ROGER C. ALTMAN	0.10	<u> </u>								
BOARD MEMBER		Х						0.	0.	0.
(13) DR. SANDYE POITIER JOHNSON	0.10									
BOARD MEMBER		Х						0.	0.	0.
(14) SUE LEHMAN	0.10									
BOARD MEMBER		Х						0.	0.	0.
(15) CARRIE BRADDOCK	0.10									
BOARD MEMBER		Х						0.	0.	0.
(16) DR. TARIKA BARRETT	0.10									
BOARD MEMBER		Х						0.	0.	0.
(17) TODD FISHER	0.10									
BOARD MEMBER		X						0.	0.	<b>0.</b>

Name and title	Average hours per week	box	not c , unle: cer ar	Pos heck i ss per	more rson i	than is bot	h an	· ·	Reportable compensation		am	timato	of
	(list any hours for related organizations below line)	Individual trustee or director	In stitutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	,	comp fro orga and	other censa cm th anizat I relat nizati	ation ne tion ted
(18) SABIENNE BRUTUS	0.10												_
BOARD MEMBER	0.10	Х	_			_	-	0.	Ü	١.			0.
(19) WILLIAM M LEWIS JR.	0.10	٦,							0				^
BOARD MEMBER	40.00	Х			_	┢	-	0.	U	١.			0.
(20) MARK C. DUNETZ PRESIDENT	40.00	Х		х				469,330.	0		111		71.
(21) CYNTHIA RIETSCHA	35.00	Λ		^		$\vdash$		409,330.	U	$\dashv$	тт.	L , S	/ 1 •
COO & CFO	33.00			х				295,117.	0	١.	21	3 6	29.
(22) BRADLEY GUNTON	35.00							255,117.	0			, 0	<u> </u>
VP OF SCHOOL SYSTEMS AND DATA ANALYT	33.00				х			276,327.	0	١.	44	1.5	25.
(23) JEFFERSON PESTRONK	35.00							27070270		Ť			
VP OF STRATEGY & DEVELOPMENT					х			235,879.	0	١.١	28	3.1	22.
(24) JENNIE SOLER-MCINTOSH	35.00							1 7 7 7	-	十			
VP OF COMMU ENGAGMT AND POSTSECONDAR					х			244,782.	0	١.١	42	2,2	79.
(25) KIRAN PUROHIT	35.00							,		$\top$			
VP OF CURRICULUM AND INSTRUCTION					Х			198,675.	0	١. ا	34	1,0	35.
(26) EDGAR RODRIGUEZ	35.00												
SUPERINTENDENT OF CHARTER SCHOOLS					Х			236,652.		١.	25	5,9	58.
1b Subtotal								1,956,762.					19.
c Total from continuation sheets to Part VI	, Section A							1,219,066.					63.
d Total (add lines 1b and 1c)								3,175,828.			464	1,5	82.
2 Total number of individuals (including but n	ot limited to th	ose	liste	d ab	ove	e) wh	o r	eceived more than \$100,	000 of reportable				0.1
compensation from the organization												Yes	91 No
O Diddle considering the list of forms of the	-the standard									Г		res	NO
3 Did the organization list any <b>former</b> officer,			-	-	-			•	•		2		Х
line 1a? If "Yes," complete Schedule J for so  4 For any individual listed on line 1a, is the su										١,	3		1
4 For any individual listed on line 1a, is the su and related organizations greater than \$150											4	Х	
5 Did any person listed on line 1a receive or a										٠ ۲	_		
rendered to the organization? If "Yes," com	•				,			•	ida for convioco	- [	5		х
Section B. Independent Contractors	piete Genedak	<i>,</i>	<i>51</i> 50	, CII	<i>5015</i>	OH				<del></del>			
Complete this table for your five highest cor	mpensated ind	lepe	nder	nt co	ontra	acto	rs t	hat received more than \$	100,000 of comper	ısati	ion fro	m	
the organization. Report compensation for t	the calendar ye	ear e	ndir	ng w	ith c	or wi	ithir	the organization's tax y	ear.				
(A)								(B)		_	(C		
Name and business	address	NC	ONE	5				Description of s	ervices		omper	isatio	n
-													
2 Total number of independent contractors (in	ncluding but no	ot lin	nited	d to	thos	se lis	stec	d above) who received mo	ore than				
\$100,000 of compensation from the organiz	zation				(								
SEE PART VII, SECTION A CONTINUATION SHEETS Form									<del>1</del> 90 (	(2022)			

NEW VISIONS FOR PUBLIC SCHOOLS, INC.

Form 990 NEW VISIO	NS FOR	PU	BL	IC	S	СН	00	LS, INC.	13-353	8961
Part VII   Section A. Officers, Directors, Tru	stees, Key En	nplo	yee	s, ar	nd H	ligh	est (	Compensated Employe	es (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average		Pos					Reportable	Reportable	Estimated
	hours	(cl	heck	all that appl		ly)	compensation	compensation	amount of	
	per							from	from related	other
	week (list any	.O.				ploye		the organization	organizations (W-2/1099-MISC)	compensation from the
	hours for	direct				d em		(W-2/1099-MISC)	(** 27 1033 141100)	organization
	related	tee or	stee			en sa te		(** 2. *********************************		and related
	organizations	Individual trustee or director	Institutional trustee		oyee	Highest compensated employee				organizations
	below	vidua	itutio	cer	Key employee	hesto	Former			
	line)	Ind	Inst	Officer	Key	ij	For			
(27) DEREK JONES	35.00									06 -04
VP, DISTRICT SCHOOL SUPPORT	25.00		_		Х	_		234,041.	0.	26,591.
(28) JOSEPH POSNER	35.00					,,		224 076	,	25 607
DIRECTOR OF HUMAN RESOURCES	25 00					X		224,976.	0.	35,607.
(29) NICOLE GIUNTA	35.00					٠,		100 000	_	02 E21
CHIEF OF STAFF	25 00		_			X		199,902.	0.	23,531.
(30) CARLOS MENDOZA DIRECTOR OF ENGINEERING	35.00	ł				x		100 022	0.	24 005
(31) JEANNE ENG	35.00		$\vdash$			^		198,833.	0.	24,085.
DIRECTOR OF TECHNOLOGY	33.00	-				x		185,290.	0.	22,575.
(32) DANIELLE R SCARAMELLINO	35.00							103,230.	<b>.</b>	22,373.
DIRECTOR - PRODUCT DEVELOPMENT	33.00					x		176,024.	0.	22,074.
								170,021	•	22,071
		•								
		-								
		•								
		1								
		1								
Total to Part VII, Section A, line 1c								1,219,066.		154,463.

#### NEW VISIONS FOR PUBLIC SCHOOLS, INC. <u>13-3538961</u> Form 990 (2022) Part VIII Statement of Revenue

			Check if Schedule O	conta	ains a re	sponse	or note to any lin	e in this Part VIII			
								(A)	(B)	(C)	(D)
								Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under
									Turiction revenue	business revenue	sections 512 - 514
S S	1	а	Federated campaigns		-	la					
Contributions, Gifts, Grants and Other Similar Amounts			Membership dues			lb					
2 8			Fundraising events			lc					
ffs,			Related organizations			ld					
ig ig						le	13,221,606.				
Sir.			Government grants (contr			ie	13,221,000.				
utio		T	All other contributions, gifts,				5,669,218.				
ĕ			similar amounts not included			lf	3,003,210.				
ont		_	Noncash contributions included in	lines 1	a-1f	lg \$		10 000 004			
<u>0 g</u>		h	Total. Add lines 1a-1f					18,890,824.			
							Business Code	6 ==0 100	5 750 400		
e C	2	_	MANAGEMENT FEE INCOM	1E			541610	6,758,128.	6,758,128.		
Program Service Revenue		~	FEE FOR SERVICE				541900	415,000.	415,000.		_
Sen		С	AGENCY FEE INCOME				541900	36,384.	36,384.		
ran Sev		d									
90 F		е									
<u>a</u>		f	All other program service	rever	nue						
		g	Total. Add lines 2a-2f					7,209,512.			
	3		Investment income (include	ling o	dividenc	ls, intere	st, and				
			other similar amounts)					1,278,522.			1278522.
	4		Income from investment of	f tax	-exemp	t bond p	roceeds				
	5		Royalties	. <u></u>							
					(i) F	Real	(ii) Personal				
	6	а	Gross rents	6a							
		b	Less: rental expenses	6b							
			Rental income or (loss)	6с							
			Net rental income or (loss)								
			Gross amount from sales of		(i) Sec	curities	(ii) Other				
		_	assets other than inventory	7a		7,075.					
		h	Less: cost or other basis			•					
Ð		_	and sales expenses	7b	39 43	0,601.					
ne		_	Gain or (loss)	70		3,526.					
ther Revenue			Net gain or (loss)				•	-23,526.			-23,526.
놂			Gross income from fundraising								
픑	0	а		•	•	_					
0						of					
			contributions reported on		•						
		<b>L</b>	Part IV, line 18								
			Less: direct expenses								
			Net income or (loss) from				<u> </u>				
	9	d	Gross income from gamin								
			Part IV, line 19								
			Less: direct expenses								
			Net income or (loss) from			rities	I				
	10	а	Gross sales of inventory, I								
		_	and allowances								
			Less: cost of goods sold								
$\dashv$		С	Net income or (loss) from	sales	of inve	ntory	In				
<u>s</u>			0.00V				Business Code				
e e	11	а	OTHER				900099	56,919.			56,919.
Miscellaneous Revenue		b									
cel ev		С									
Ais		d	All other revenue								
		е	Total. Add lines 11a-11d					56,919.			
	12		Total revenue. See instruction	ns				27,412,251.	7,209,512.	0.	1311915.

#### Part IX | Statement of Functional Expenses

0	0 17 504(1/0) 1504(1/4) 1 17 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1										
Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).  Check if Schedule O contains a response or note to any line in this Part IX											
		(A)	this Part IX	(C)	(D)						
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses						
1	Grants and other assistance to domestic organizations										
	and domestic governments. See Part IV, line 21	2,333,221.	2,333,221.								
2	Grants and other assistance to domestic	4 -44 0									
	individuals. See Part IV, line 22	1,514,857.	1,514,857.								
3	Grants and other assistance to foreign										
	organizations, foreign governments, and foreign										
	individuals. See Part IV, lines 15 and 16										
4	Benefits paid to or for members										
5	Compensation of current officers, directors,	0 557 447	1 071 502	F20 001	F2 (22						
_	trustees, and key employees	2,557,447.	1,971,593.	532,221.	53,633.						
6	Compensation not included above to disqualified										
	persons (as defined under section 4958(f)(1)) and										
-	persons described in section 4958(c)(3)(B)	20,479,286.	17,743,951.	2,330,663.	404,672.						
7 8	Other salaries and wages  Pension plan accruals and contributions (include	40,419,400•	11,1 <del>2</del> 3,331•	2,330,003•	±0±,0/2•						
o	section 401(k) and 403(b) employer contributions	1,326,180.	1,166,058.	137,123.	22,999.						
9	Other employee benefits	2,307,635.	1,962,954.	286,804.	57,877.						
10	Payroll taxes	1,872,583.	1,616,030.	217,974.	38,579.						
11	Fees for services (nonemployees):	2,0,2,000	2,020,0000	227,737.20	20,2120						
	Management										
	Legal	103,176.	77,475.	25,690.	11.						
	Accounting	82,325.	70,899.	9,993.	1,433.						
	Lobbying	78,000.	78,000.	,	<u>,                                      </u>						
	Professional fundraising services. See Part IV, line 17	•									
	Investment management fees	71,894.		71,894.							
g	Other. (If line 11g amount exceeds 10% of line 25,										
	column (A), amount, list line 11g expenses on Sch O.)	466,292.	418,764.	47,268.	260.						
12	Advertising and promotion										
13	Office expenses										
14	Information technology										
15	Royalties	1 222 522	1 2 1 2 1 1 2	1.10							
16	Occupancy	1,220,682.	1,049,443.	149,779.	21,460.						
17	Travel	637,490.	559,709.	66,059.	11,722.						
18	Payments of travel or entertainment expenses										
	for any federal, state, or local public officials										
19	Conferences, conventions, and meetings										
20	Interest  Payments to affiliates										
21 22	Payments to affiliates  Depreciation, depletion, and amortization	336,516.	289,335.	41,220.	5,961.						
23		110,298.	94,155.	14,025.	2,118.						
24	Other expenses, Itemize expenses not covered		21,2000	=1,0231	2,223						
7	above. (List miscellaneous expenses on line 24e. If										
	line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)										
а	SUPPLIES	1,367,672.	1,242,660.	104,459.	20,553.						
b	MISCELLANEOUS	685,013.	591,089.	77,551.	16,373.						
С	EQUIPMENT RENTAL & MAIN	64,164.	55,207.	7,861.	1,096.						
d	TELECOMMUNICATION	45,888.	39,189.	5,459.	1,240.						
е	All other expenses	51,472.	44,027.	2,555.	4,890.						
25	Total functional expenses. Add lines 1 through 24e	37,712,091.	32,918,616.	4,128,598.	664,877.						
26	<b>Joint costs.</b> Complete this line only if the organization										
	reported in column (B) joint costs from a combined										
	educational campaign and fundraising solicitation.										
	Check here if following SOP 98-2 (ASC 958-720)				000						

Par	rt X	Balance Sheet	-		<u>ч</u>
		Check if Schedule O contains a response or note to any line in this Part X			
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	255,361.	1	2,500.
	2	Savings and temporary cash investments	12,338,862.	2	10,838,205.
	3	Pledges and grants receivable, net	15,910,788.	3	6,918,149.
	4	Accounts receivable, net	2,140,923.	4	2,058,123.
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
Ä	9	Prepaid expenses and deferred charges	123,112.	9	143,854.
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a 6,649,402.			
	b	Less: accumulated depreciation 10b 2,646,500.	4,205,577.		4,002,902.
	11	Investments - publicly traded securities	36,165,271.	11	39,430,601.
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets	4 504 602	14	10 410 005
	15	Other assets. See Part IV, line 11	4,524,693.	15	18,412,807.
	16	Total assets. Add lines 1 through 15 (must equal line 33)	75,664,587.	16	81,807,141.
	17	Accounts payable and accrued expenses	1,859,434. 1,841,923.	17	2,293,146.
	18	Grants payable	1,041,943.	18	2,260,041.
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Liabilities	22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
ρij				22	
Lia	23			23	
	24	Unsecured notes and loans payable to unrelated third parties  Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D	10,983,206.	25	25,011,309.
	26	Total liabilities. Add lines 17 through 25	14,684,563.	26	29,564,496.
		Organizations that follow FASB ASC 958, check here			
es		and complete lines 27, 28, 32, and 33.			
anc	27	Net assets without donor restrictions	49,330,039.	27	46,969,896.
Bal	28	Net assets with donor restrictions	11,649,985.	28	5,272,749.
pu		Organizations that do not follow FASB ASC 958, check here			
Ē		and complete lines 29 through 33.			
S O	29	Capital stock or trust principal, or current funds		29	
Net Assets or Fund Balances	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
As	31	Retained earnings, endowment, accumulated income, or other funds		31	
Net	32	Total net assets or fund balances	60,980,024.	32	52,242,645.
	33	Total liabilities and net assets/fund balances	75,664,587.	33	81,807,141.

Pa	rt XI Reconciliation of Net Assets							
	Check if Schedule O contains a response or note to any line in this Part XI	<u></u>						
1	Total revenue (must equal Part VIII, column (A), line 12)	1 2	27,41	2,2	51.			
2	Total expenses (must equal Part IX, column (A), line 25)	2 3	37,71	2,0	91.			
3	Revenue less expenses. Subtract line 2 from line 1			0,299,840.				
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4 6	0,98	0,980,024.				
5								
6	Donated services and use of facilities	6						
7	Investment expenses	7						
8	Prior period adjustments	8						
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,							
	column (B))	10 5	2,24	2,6	45.			
Pa	rt XII Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII				X			
				Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other							
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		_X_			
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a						
	separate basis, consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
b	Were the organization's financial statements audited by an independent accountant?		. 2b	X				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,						
	consolidated basis, or both:							
	X Separate basis Consolidated basis Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,						
	review, or compilation of its financial statements and selection of an independent accountant?		. 2c	X				
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.						
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the							
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		<u>X</u>			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit						
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		. 3b					

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

**Employer identification number** Name of the organization NEW VISIONS FOR PUBLIC SCHOOLS 13-3538961 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other n your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support	71	· .	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and		, ,			, ,	,,
	membership fees received. (Do not						
	include any "unusual grants.")	30102296.	16263488.	26185124.	22209056.	18890824.	113650788
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	30102296.	16263488.	26185124.	22209056.	18890824.	113650788
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						21212412.
6	Public support. Subtract line 5 from line 4.						92438376.
	tion B. Total Support						<u> </u>
	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 4	30102296.	16263488.	26185124.	22209056.	18890824.	
	Gross income from interest,						
Ŭ	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	1008245.	767,233.	589,351.	769 934.	1278522.	4413285.
۵	Net income from unrelated business	1000243.	707,233.	303,331.	705,554.	1270322.	11132031
9	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
10	or loss from the sale of capital						
	·	35,456.	32,932.	20,143.	12,766.	56 919	158,216.
44	assets (Explain in Part VI.)	33,430.	32,332.	20,143.	12,700.		118222289
	<b>Total support.</b> Add lines 7 through 10	-t- ( in-t	>				,490,565.
	Gross receipts from related activities, First 5 years. If the Form 990 is for the	•					, 400, 303.
ıs		_					
Sec	organization, check this box and sto						
	Public support percentage for 2022 (			acluma (f))		14	78.19 %
			•	.,,		15	78.19 % 78.48 %
	Public support percentage from 2021						
Ioa	33 1/3% support test - 2022. If the						
<b>L</b>	stop here. The organization qualifies						
D	33 1/3% support test - 2021. If the	•				•	
47-	and <b>stop here.</b> The organization qua						
1/a	10% -facts-and-circumstances test						
	and if the organization meets the fact					vi now the organiz	ation
	meets the facts-and-circumstances to						
b	10% -facts-and-circumstances test	-					10% or
	more, and if the organization meets the				-		
	organization meets the facts-and-circ		-		• • •		
18	Private foundation. If the organization	on did not check a l	box on line 13, 16	a, 16b, 17a, or 17b	o, check this box a		/Form 000) 2002

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to

quality under the tests listed be Section A. Public Support	low, please comp	piete Part II.)				_
Calendar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and	(4) 2010	(8) 2010	(0) 2020	(4) 2021	(6) 2022	(i) rotar
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions,						
merchandise sold or services per-						
formed, or facilities furnished in						
any activity that is related to the						
organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received					+	<del> </del>
from other than disqualified persons that						
exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support		<u> </u>	1	_		
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6						
10a Gross income from interest,						
dividends, payments received on securities loans, rents, royalties,						
and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
11 Net income from unrelated business						
activities not included on line 10b,						
whether or not the business is						
regularly carried on					+	
12 Other income. Do not include gain or loss from the sale of capital						
assets (Explain in Part VI.)						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the	organization's f	irst, second, third,	fourth, or fifth tax	year as a section s	501(c)(3) organizat	ion,
check this box and stop here						
Section C. Computation of Public	: Support Pe	rcentage				
15 Public support percentage for 2022 (lir	ne 8, column (f), c	divided by line 13, o	column (f))		15	%
16 Public support percentage from 2021	Schedule A, Part	III, line 15			16	%
Section D. Computation of Invest	ment Income	e Percentage				
17 Investment income percentage for 202	<b>22</b> (line 10c, colu	mn (f), divided by li	ne 13, column (f))		17	%
18 Investment income percentage from 2	.021 Schedule A,	Part III, line 17			18	%
19a 33 1/3% support tests - 2022. If the					33 1/3%, and line	17 is not
more than 33 1/3%, check this box and						
b 33 1/3% support tests - 2021. If the	-	-		• •		and
line 18 is not more than 33 1/3%, chec						
20 Private foundation. If the organization						
Lo i rivate roundation. Il the organization	aid not oneon a	50A OIT III IC 14, 19	u, or 130, OHECK U	110 DON ALIU SEE III	J., UOLIOI 13	

#### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
4		
1		
2		
За		
3b		
0-		
3c		
4a		
4b		
40		
4c		
5a		
5b		_
5c		
6		
7		
7		
8		
9a		
01-		
9b		
9с		
- 55		
10a		
10b		L

224 12-09-22 Schedule A (Form 990) 2022

	dule A (Form 990) 2022 NEW VISIONS FOR PUBLIC SCHOOLS, INC. 13-35	<u> </u>	T Pa	age 5
Par	t IV   Supporting Organizations (continued)			
			Yes	No
	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
0	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
C	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
0	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
C	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).	ı		
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instance)	struction		
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		

**b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each

Sche	dule A (Form 990) 2022 NEW VISIONS FOR PUBLIC			L3-3538961 Page <b>6</b>
Pai	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Orgar	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on	Nov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mus	t complete	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			

Schedule A (Form 990) 2022

emergency temporary reduction (see instructions).

instructions).

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
_1_	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reason-			
	able cause required - explain in Part VI). See instructions.			
_3_	Excess distributions carryover, if any, to 2022			
a	From 2017			
b	From 2018			
c	From 2019			
<u>d</u>	From 2020			
<u>e</u>	From 2021			
	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
<u>h</u>	Applied to 2022 distributable amount			
i_	Carryover from 2017 not applied (see instructions)			
<u>j</u> _	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D,			
	line 7: \$			
<u>a</u>	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
c	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.			
_8_	Breakdown of line 7:			
-	Excess from 2018			
	Excess from 2019			
	Excess from 2020			
	Excess from 2021			
e	Excess from 2022			

Schedule A (Form 990) 2022

# Schedule B

(Form 990)

## **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization Go to www.irs.gov/Form990 for the latest information.

Employer identification number

1	NEW VISIONS FOR PUBLIC SCHOOLS, INC.	13-3538961
Organization type (chec	k one):	
Filers of:	Section:	
Form 990 or 990-EZ	X 501(c)( 3 ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	on is covered by the <b>General Rule</b> or a <b>Special Rule.</b> (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special R	ule. See instructions.
•	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling any one contributor. Complete Parts I and II. See instructions for determining a contributo	• •
Special Rules		
sections 509(a)( contributor, dur	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% suppor (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, a ring the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (in EZ, line 1. Complete Parts I and II.	nd that received from any one
contributor, dur literary, or educ	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from the year, total contributions of more than \$1,000 exclusively for religious, charitable, setional purposes, or for the prevention of cruelty to children or animals. Complete Parts In (b) instead of the contributor name and address), II, and III.	cientific,
year, contribution is checked, enter purpose. Don't	tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from ons exclusively for religious, charitable, etc., purposes, but no such contributions totaled a er here the total contributions that were received during the year for an exclusively religion complete any of the parts unless the <b>General Rule</b> applies to this organization because able, etc., contributions totaling \$5,000 or more during the year	nore than \$1,000. If this box us, charitable, etc., t received <i>nonexclusively</i>
answer "No" on Part IV, I	n that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-P iling requirements of Schedule B (Form 990).	

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Name of organization Employer identification number

#### NEW VISIONS FOR PUBLIC SCHOOLS, INC.

13-3538961

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 400,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ <u>1,000,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3_		\$ <u>12,884,611.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

### NEW VISIONS FOR PUBLIC SCHOOLS, INC.

13-3538961

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

223453 11-15-22

chedule B (Form 990) (2022)

Name of organization Employer identification number NEW VISIONS FOR PUBLIC SCHOOLS, 13-3538961 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### SCHEDULE C (Form 990)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527 Complete if the organization is described below. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

• Section 501(c)(4), (5), or (6) organizat	tions: Complete Part III.		1_	
Name of organization				ployer identification number
NEW VIS	IONS FOR PUBLIC	SCHOOLS, INC	C.	13-3538961
Part I-A Complete if the org	janization is exempt und	er section 501(c)	or is a section 527 of	organization.
<ol> <li>Provide a description of the organiz</li> <li>Political campaign activity expendit</li> <li>Volunteer hours for political campai</li> </ol>	tures			
Part I-B Complete if the org	janization is exempt und	er section 501(c)(	3).	
1 Enter the amount of any excise tax	incurred by the organization und	der section 4955		\$
2 Enter the amount of any excise tax				
3 If the organization incurred a sectio				
4a Was a correction made?				Yes No
<b>b</b> If "Yes," describe in Part IV.				
Part I-C Complete if the org	janization is exempt und	er section 501(c),	except section 501	(c)(3).
1 Enter the amount directly expended	d by the filing organization for se	ction 527 exempt func	tion activities	\$
2 Enter the amount of the filing organ		•		
exempt function activities				\$
3 Total exempt function expenditures			,	
line 17b				
4 Did the filing organization file Form				
5 Enter the names, addresses and en				
made payments. For each organization contributions received that were pro-	· · · · · · · · · · · · · · · · · · ·			•
political action committee (PAC). If			·	ate segregated fund of a
(a) Name	(b) Address	(c) EIN	(d) Amount paid fron	(e) Amount of political
(a) Name	(b) Address	(C) EIIN	filing organization's	contributions received and
			funds. If none, enter -0	
				delivered to a separate political organization.
				If none, enter -0

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2022

LHA

#### 4-Year Averaging Period Under Section 501(h)

h Subtract line 1g from line 1a. If zero or less, enter -0-

reporting section 4911 tax for this year?

i Subtract line 1f from line 1c. If zero or less, enter -0-

i If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

-	Lobbying Expen	nditures During 4-Yea	r Averaging Period		_
Calendar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) Total
Lobbying nontaxable amount     b Lobbying ceiling amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
(150% of line 2a, column(e))					6,000,000.
c Total lobbying expenditures	78,000.	78,000.	78,000.	78,000.	312,000.
d Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2022

0.

Yes

232042 11-08-22

# Schedule C (Form 990) 2022 NEW VISIONS FOR PUBLIC SCHOOLS, INC. 13-35389 Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

or each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description	(a)	)	(k	o)
of the lobbying activity.	Yes	No	Amo	ount
During the year, did the filing organization attempt to influence foreign, national, state, or				
local legislation, including any attempt to influence public opinion on a legislative matter				
or referendum, through the use of:				
a Volunteers?				
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
<ul><li>c Media advertisements?</li><li>d Mailings to members, legislators, or the public?</li></ul>				
g Direct contact with legislators, their staffs, government officials, or a legislative body?				
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?				
j Total. Add lines 1c through 1i				
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b If "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Part III-A Complete if the organization is exempt under section 501(c)(4), section	1 501(c)(5	), or sec	tion	
501(c)(6).				
			Yes	No
		4		
1 Were substantially all (90% or more) dues received nondeductible by members?		1		
<ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B</li> <li>Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "</li> </ul>	prior year? 1 501(c)(5	2 3 ), or sec		3, is
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."	prior year? n 501(c)(5 No" OR (	2 3 5), or sec (b) Part		3, is
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  1 Dues, assessments and similar amounts from members	prior year? n 501(c)(5 No" OR (	2 3 5), or sec (b) Part		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members	prior year? n 501(c)(5 No" OR (	2 3 5), or sec (b) Part		3, is
<ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B</li> <li>Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).</li> </ul>	prior year? n 501(c)(5 No" OR (	2 3 i), or sec b) Part		3, is
<ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).</li> <li>a Current year</li> </ul>	prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part		3, is
<ul> <li>Did the organization make only in-house lobbying expenditures of \$2,000 or less?</li> <li>Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B</li> <li>Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."</li> <li>Dues, assessments and similar amounts from members</li> <li>Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).</li> </ul>	prior year? n 501(c)(5 No" OR (	2 3), or sec b) Part		3, is
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total	prior year? n 501(c)(5 No" OR (	2 3 3), or sec (b) Part		3, is
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Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politice expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds	prior year?  1 501(c)(5  No" OR (	2 3), or sec (b) Part		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and poexpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions	prior year?  1 501(c)(5  No" OR (	2 3), or sec (b) Part		3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and poexpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions	prior year?  1 501(c)(5  No" OR (	2 3), or sec (b) Part		3, is
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Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and poexpenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group Introvide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group Introvide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group Introvide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group Introvide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group Introvide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group Introvide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group Introvide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group Introvide the descriptions required for Part I-A, line 1; Part I-B, line	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polexients next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group II)	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polexients next year?  Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group II)	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polexients in expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group II)	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceed does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polexient expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polexients in expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group II)	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polexients in expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group II)	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polexients in expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group II)	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from the Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "answered "Yes."  Dues, assessments and similar amounts from members  Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid).  Current year  Carryover from last year  Total  Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exce does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and polexients in expenditures next year?  Taxable amount of lobbying and political expenditures. See instructions  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group II)	e prior year? n 501(c)(5 No" OR (	2 3), or sec (b) Part	III-A, line	3, is

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

NEW VISIONS FOR PUBLIC SCHOOLS, INC. **Employer identification number** 13-3538961

Pai	rt I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		ilar Funds or Ad	counts. Complete if the		
	2.322	(a) Donor advised fu	ınds	(b) Funds and other accounts		
1	Total number at end of year					
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in	n donor advised fund	ds		
	are the organization's property, subject to the organization's e	exclusive legal control?		Yes No		
6	Did the organization inform all grantees, donors, and donor ad	dvisors in writing that grant	funds can be used o	nly		
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for any of	ther purpose conferr	ing		
_	impermissible private benefit?			Yes No		
Pai	rt II Conservation Easements. Complete if the organization	anization answered "Yes" o	n Form 990, Part IV	, line 7.		
1	Purpose(s) of conservation easements held by the organization	n (check all that apply).				
	Preservation of land for public use (for example, recreation	ion or education) P	reservation of a histo	orically important land area		
	Protection of natural habitat	P	reservation of a cert	ified historic structure		
	Preservation of open space					
2	Complete lines 2a through 2d if the organization held a qualifie	ed conservation contributio	n in the form of a co			
	day of the tax year.			Held at the End of the Tax Year		
а	Total number of conservation easements			2a		
b				2b		
				2c		
d	Number of conservation easements included in (c) acquired af					
•	historic structure listed in the National Register			2d		
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or term	linated by the organ	zation during the tax		
4	year	amont is leasted				
4	Number of states where property subject to conservation ease Does the organization have a written policy regarding the period	· · · · · · · · · · · · · · · · · · ·	handling of			
5	violations, and enforcement of the conservation easements it		· ·	Yes No		
6	Staff and volunteer hours devoted to monitoring, inspecting, h		nforcing conservation			
Ū	otali and volunteer floure devoted to mornioring, inspecting, i	iariaming or violations, and c	moroling conservation	or casements daring the year		
7	Amount of expenses incurred in monitoring, inspecting, handli	ing of violations, and enforce	ing conservation ea	sements during the year		
-	, modern of oxportosomounted in monitoring, mopeounteg, manage	g or moralione, and ernore	g concorramen ca	comerne daming the year		
8	Does each conservation easement reported on line 2(d) above	e satisfy the requirements of	f section 170(h)(4)(B)	(i)		
	and section 170(h)(4)(B)(ii)?					
9	In Part XIII, describe how the organization reports conservatio					
	balance sheet, and include, if applicable, the text of the footnot	ote to the organization's fina	ancial statements the	at describes the		
	organization's accounting for conservation easements.					
Pai	rt III Organizations Maintaining Collections of	Art, Historical Treaso	ures, or Other S	imilar Assets.		
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.				
1a	If the organization elected, as permitted under FASB ASC 958	3, not to report in its revenue	e statement and bala	ance sheet works		
	of art, historical treasures, or other similar assets held for publ	lic exhibition, education, or	research in furtherar	nce of public		
	service, provide in Part XIII the text of the footnote to its finance	cial statements that describ	es these items.			
b	If the organization elected, as permitted under FASB ASC 958	3, to report in its revenue sta	atement and balance	e sheet works of		
	art, historical treasures, or other similar assets held for public	exhibition, education, or res	search in furtherance	e of public service,		
	provide the following amounts relating to these items:					
	(i) Revenue included on Form 990, Part VIII, line 1					
				\$		
2	If the organization received or held works of art, historical trea	sures, or other similar asset	ts for financial gain,	provide		
	the following amounts required to be reported under FASB AS					
	Revenue included on Form 990, Part VIII, line 1					
	Assets included in Form 990, Part X			\$		
LHA	For Paperwork Reduction Act Notice, see the Instructions	for Form 990.		Schedule D (Form 990) 2022		

## Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a, See Form 990, Part X, line 10,

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
<b>b</b> Buildings				
c Leasehold improvements		5,428,894.	1,425,992.	4,002,902.
d Equipment		1,208,792.	1,208,792.	0.
e Other		11,716.	11,716.	0.
Total. Add lines 1a through 1e. (Column (d) must ed	4,002,902.			

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022 1111 VIDIOND	TON TODELC DO	S1100HD, 114C.	TO DODOT Page
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line	12.
(a) Description of security or category (including name of security)	(b) Book value	ost or end-of-year market value	
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line		
(a) Description of investment	(b) Book value	(c) Method of valuation: Co	ost or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			

#### Part IX Other Assets.

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)

(8) (9)

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) CAPITAL LEASE ASSET, NET	4,306,636. 14,106,171.
(2) NET OPEARATING LEASE	14,106,171.
(3)	
(4)	
<u>(5)</u>	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	18,412,807.

#### Other Liabilities. Part X

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) AGENCY FUNDS HELD FOR OTHERS	1,578,199
(3) CAPITAL LEASE OBLIGATION	7,055,141
(4) OPERATING LEASE OBLIGATIONS	16,377,969
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990. Part X. col. (B) line 25.)	25,011,309.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2022

Pai	rt XI Reconciliation of Revenue per Audited Financial Stat	ements With Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line	e 12a.		
1	Total revenue, gains, and other support per audited financial statements		1	30,735,072.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a 1,562,461. 2b 1,832,254.		
b	Donated services and use of facilities			
С	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d		2e	3,394,715.
3	Subtract line 2e from line 1		3	27,340,357.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 1 71 004		
а	Investment expenses not included on Form 990, Part VIII, line 7b	I I		
b	Other (Describe in Part XIII.)	4b		71 004
С	Add lines <b>4a</b> and <b>4b</b>		4c	71,894.
5 <b>D</b> a	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.) rt XII   Reconciliation of Expenses per Audited Financial Sta	tements With Evnenses per F	5 Potur	
Га		•	1 <del>C</del> tui	11.
_	Complete if the organization answered "Yes" on Form 990, Part IV, line		1	39,472,451.
1			1	39,412,431.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	2a   1,832,254.		
a	Donated services and use of facilities		-	
b	Prior year adjustments Other losses		-	
q	Other (Describe in Part XIII.)			
d			2e	1 832 254
е 3	•		3	1,832,254. 37,640,197.
4	Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:		3	37,040,137.
ъ	Investment expenses not included on Form 990, Part VIII, line 7b	4a   71,894.		
b	Other (Describe in Part XIII.)		-	
C	Add lines 4a and 4b		4c	71.894.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18		5	71,894.
	rt XIII Supplemental Information.	.,		, , , , , , , , , , , , , , , , , , , ,
Prov	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4	; Part IV, lines 1b and 2b; Part V, line 4	; Part	X, line 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide an	y additional information.		
PAI	RT X, LINE 2:			
mui	E ORGANIZATION IS EXEMPT FROM FEDERAL AN	ID CHAME TAICOME MAYE	с тт	NDED
1111	E ORGANIZATION IS EXEMPT FROM FEDERAL AN	D STATE INCOME TAKE	<u>5</u> 0	NDEK
SEC	CTION 501(C)(3) OF THE INTERNAL REVENUE	CODE AND NEW YORK S	ጥልጥ	F.
מנט	CITON SUI(C)(S) OF THE INTERNAL REVENUE	CODE AND NEW TORK D	171	<u> </u>
NO	T-FOR-PROFIT CORPORATION LAW, RESPECTIVE	LY. AND QUALIFIES F	OR	тне
	I TON THOUTH CONTOUNTION TIME INDICATE	21, 111,2 &0112111221		
CHA	ARITABLE CONTRIBUTION DEDUCTION.			
THI	E ORGANIZATION ACCOUNTS FOR UNCERTAINTY	IN INCOME TAXES USI	NG	Α
REC	COGNITION THRESHOLD OF MORE LIKELY THAN	NOT TO BE SUSTAINED	UP	ON
EX/	AMINATION BY THE APPROPRIATE TAXING AUTH	ORITY. MEASUREMENT	OF	THE TAX
				<i>a</i>
UN(	CERTAINTY OCCURS IF THE RECOGNITION THRE	SHOLD IS MET. MANAG	EME	NT HAS
חשת	DEDMINED MUND DEDEN NO MAY INCORPORT	NULLS WAYN WEN WITE	ספּיי	OCNT TO TON
	FERMINED THAT THERE WERE NO TAX UNCERTAI	MITES THAT HET THE		
23205	4 09-01-22		ocne	dule D (Form 990) 2022

#### **SCHEDULE I** (Form 990)

Department of the Treasury Internal Revenue Service

**Grants and Other Assistance to Organizations.** Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Open to Public

OMB No. 1545-0047

Inspection **Employer identification number** Name of the organization 13-3538961 NEW VISIONS FOR PUBLIC SCHOOLS, INC. Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection 1 X No criteria used to award the grants or assistance? Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of (e) Amount of (g) Description of (h) Purpose of grant valuation (book, or government (if applicable) cash grant noncash noncash assistance or assistance FMV, appraisal, assistance other) AMERICAN LIBRARY ASSOCIATION 225 N MICHIGAN AVENUE 1300 LIBRARY PROFESSIONAL 36-2166947 501( C ) 3 0 DEVELOPMENT CHICAGO, IL 60601 1,848. GENESYS WORKS NYC 55 EXCHANGE PLACE SUITE 503 NEW YORK, NY 11205 03-0440761 501( C ) 3 1,000 0. PROGRAM GRANT NEW VISIONS AIM CHARTER HIGH SCHOOL I - 1495 HERKIMER STREET -BROOKLYN, NY 11233 45-1688408 501( C ) 3 580,000 0. SCHOOL GRANT NEW VISIONS CHARTER HIGH SCHOOL FOR ADVANCED MATH AND SCIENCE II -900 TINTON AVENUE - BRONX NY 45-4659946 501( C ) 3 10456 3 750 0. LIBRARY COLLABORATION NEW VISIONS CHARTER HIGH SCHOOL NETWORK FOR SCHOOL FOR THE HUMANITIES - 99 TERRACE IMPROVEMENT - COLLEGE 45-1559526 501( C ) 3 READY VIEW AVENUE - BRONX NY 10463 1 580 0. NEW VISIONS CHARTER SCHOOL 205 EAST 42ND STREET 4TH FLOOR NEW YORK, NY 10017 - NEW YORK, NY 10017 46-2339783 501( C ) 3 252 756. 0 SCHOOL GRANT 10. 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) 2022

(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW VISIONS CHARTER SCHOOL							
205 EAST 42ND STREET 4TH FLOOR NEW							NETWORK FOR SCHOOL
YORK, NY 10017 - NEW YORK, NY	46 2220702	E01/ G \ 2	0.740	0			IMPROVEMENT - COLLEGE
10017	46-2339783	501( C ) 3	9,740.	0.			READY
NYC PUBLIC SCHOOL							
333 SEVENTH AVE ROOM 826							
NEW YORK, NY 10001	13-6400434		1,491.	0.			TEACHER PILOT GRANT
•			, ,				
NYC PUBLIC SCHOOL							
333 SEVENTH AVE ROOM 826							
NEW YORK, NY 10001	13-6400434		56,000.	0.			LIBRARAY COLLABORATION
NYC PUBLIC SCHOOL							
333 SEVENTH AVE ROOM 826							FINANCIAL LITERACY
NEW YORK, NY 10001	13-6400434		159,899.	0.			PROGRAM
DVD- Ta aavaa-							
NYC PUBLIC SCHOOL							
333 SEVENTH AVE ROOM 826	12 (400424		F 470	0			GINGUED DIGING DECCENIA
NEW YORK, NY 10001	13-6400434		5,478.	0.			SUMMER RISING PROGRAM
NYC PUBLIC SCHOOL							
333 SEVENTH AVE ROOM 826							PER SESSION PROFESSIONAL
NEW YORK, NY 10001	13-6400434		16,077.	0.			DEVELOPMENT CURRICULUM
•			, ,				
NYC PUBLIC SCHOOL							
333 SEVENTH AVE ROOM 826							INSTRUCTIONAL NETWORK FO
NEW YORK, NY 10001	13-6400434		62,832.	0.			SCHOOL IMPROVEMENT
				_			
NYC PUBLIC SCHOOL							NETWORK FOR SCHOOL
333 SEVENTH AVE ROOM 826							IMPROVEMENT - COLLEGE
NEW YORK, NY 10001	13-6400434		211,239.	0.			READY
PROJECT LOOK SHARP							
1407 WEST TOWER, 953 DANBY ROAD	45 050000	504 ( 5 ) 5		_			LIBRARY PROFESSIONAL
ITHACA, NY 14850	15-0532204	P01( C ) 3	4,120.	0.			DEVELOPMENT

Part II Continuation of Grants and Oth	er Assistance to Dor	nestic Organizations	and Domestic Go	vernments (Scho	edule I (Form 990), Pa	rt II.)	T
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
I JOHN FISHER COLLEGE							
690 EAST AVE							TEACHER TO LIBRARIAN
OCHESTER, NY 14618	16-0746864	501( C ) 3	342,958.	0.			TUITION
,			, -				
SYRACUSE UNIVERSITY							
20 COMSTOCK AVENUE							TEACHER TO LIBRARIAN
SYRACUSE, NY 13244	15-0532081	501( C ) 3	622,453.	0.			TUITION
							<u> </u>

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
COLLEGE SCHOLARSHIPS	15	208,541.	0.		
SCIENCE SCOLARSHIP	1	216.	0.		
STUDENT WORKFORCE SCHOLARSHIP	175	990,000.	0.		
FINANCIAL LITERACY SCOLARSHIP	388	316,100.	0.		
Part IV Supplemental Information. Provide the information rec	unived in Dort Llin	a Or Doub III. and uses	(b) and any otherwise	laliki a a li informa ski a a	
PART I, LINE 2:	juired in Part I, iin	e 2; Part III, column	(b); and any other ac	aditional information.	
GRANT AGREEMENT LETTERS ARE EXECUT	ED BETWEE	N GRANTEES	S AND NEW V	ISIONS.	
PROGRAM OFFICERS ARE RESPONSIBLE F					
ASPECTS OF THE GRANT. GRANT PAYMEN					
MONITORED BY THE FINANCE DEPARTMENT					
	<del>- ·</del>				

#### **SCHEDULE J** (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

NEW VISIONS FOR PUBLIC SCHOOLS INC. Employer identification number 13-3538961

Pa	art I Questions Regarding Compensation					
			Yes	No		
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,					
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.					
	First-class or charter travel Housing allowance or residence for personal use					
	Travel for companions Payments for business use of personal residence					
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees					
	Discretionary spending account Personal services (such as maid, chauffeur, chef)					
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or					
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b				
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,					
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2				
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's					
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to					
	establish compensation of the CEO/Executive Director, but explain in Part III.					
	X Compensation committee Written employment contract					
	Independent compensation consultant  X Compensation survey or study					
	Form 990 of other organizations  X Approval by the board or compensation committee					
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing					
	organization or a related organization:					
а	Receive a severance payment or change-of-control payment?	4a		X		
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b	X			
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х		
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.					
	Only and the FO4(+)(0) FO4(+)(4) and FO4(+)(00) and a tradition much associate the FO4					
_	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.					
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation					
_	contingent on the revenues of:	En		Х		
	The organization?	5a		X		
a	Any related organization?  If "Yes" on line 5a or 5b, describe in Part III.	5b		Λ		
6	·					
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation					
_	contingent on the net earnings of:	60		Х		
	The organization?	6a		X		
D	Any related organization?	6b		-25		
7	If "Yes" on line 6a or 6b, describe in Part III.  For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments					
•	not described on lines 5 and 6? If "Yes," describe in Part III	7		х		
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the					
5	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		х		
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in	3				
•	Regulations section 53.4958-6(c)?	9				
		_				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) MARK C. DUNETZ	(i)	455,622.	13,708.	0.	104,366.	7,205.	580,901.	0.
PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) CYNTHIA RIETSCHA	(i)	286,514.	8,603.	0.	23,629.	0.	318,746.	0.
COO & CFO	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) BRADLEY GUNTON	(i)	268,058.	8,269.	0.	22,188.	22,337.	320,852.	0.
VP OF SCHOOL SYSTEMS AND DATA ANALYT	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) JEFFERSON PESTRONK	(i)	228,860.	7,019.	0.	19,134.	8,988.	264,001.	0.
VP OF STRATEGY & DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) JENNIE SOLER-MCINTOSH	(i)	237,587.	7,195.	0.	19,762.	22,517.	287,061.	0.
VP OF COMMU ENGAGMT AND POSTSECONDAR	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) KIRAN PUROHIT	(i)	192,571.	6,104.	0.	16,764.	17,271.	232,710.	0.
VP OF CURRICULUM AND INSTRUCTION	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) EDGAR RODRIGUEZ	(i)	219,808.	16,844.	0.	8,952.	17,006.	262,610.	0.
SUPERINTENDENT OF CHARTER SCHOOLS	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) DEREK JONES	(i)	227,098.	6,943.	0.	19,070.	7,521.	260,632.	0.
VP, DISTRICT SCHOOL SUPPORT	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) JOSEPH POSNER	(i)	218,204.	6,772.	0.	18,601.	17,006.	260,583.	0.
DIRECTOR OF HUMAN RESOURCES	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) NICOLE GIUNTA	(i)	194,037.	5,865.	0.	16,109.	7,422.	223,433.	0.
CHIEF OF STAFF	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) CARLOS MENDOZA	(i)	192,733.	6,100.	0.	16,015.	8,070.	222,918.	0.
DIRECTOR OF ENGINEERING	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) JEANNE ENG	(i)	179,809.	5,481.	0.	15,054.	7,521.	207,865.	0.
DIRECTOR OF TECHNOLOGY	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) DANIELLE R SCARAMELLINO	(i)	170,726.	5,298.	0.	14,553.	7,521.	198,098.	0.
DIRECTOR - PRODUCT DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 3:
PRESIDENT'S COMPENSATION IS DETERMINED AND APPROVED BY THE EXECUTIVE
COMMITTEE OF THE BOARD. THE COMMITTEE REFERS TO VARIOUS SOURCES IN
ESTABLISHING THE RATE SUCH AS SALARY SURVEYS FOR LIKE POSITION,
INDEPENDENT RESEARCH SUCH AS DATA GATHERED FROM THE 990'S SIMILAR
ORGANIZATIONS AND IF DEEMED NECESSARY CONSULTATION WITH AN INDEPENDENT
CONSULTANT.
PART I, LINE 4B:
PRESIDENT PARTICIPATES IN SUPPLEMENTAL INCOME PLAN.

#### SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022
Open to Public Inspection

Name of the organization

NEW VISIONS FOR PUBLIC SCHOOLS, INC.

Employer identification number 13-3538961

Schedule O (Form 990) 2022

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
ACCESS TO EFFECTIVE SCHOOLS THAT ENABLE THEM TO GRADUATE FROM HIGH
SCHOOL FULLY PREPARED FOR COLLEGE AND CAREER.
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:
SUBGROUPS OF SCHOOLS IN ITS AFFINITY AND CHARTER NETWORKS ON
GRANT-FUNDED ACTIVITIES, INCLUDING THE COLLEGE READINESS NETWORK FOR
SCHOOL IMPROVEMENT, WHICH FOCUSES ON ESTABLISHING MODELS FOR ONE-TO-ONE
CHECK-INS BETWEEN STUDENTS AND EDUCATORS TO HELP KEEP STUDENTS ON TRACK
DURING NINTH GRADE; AND MULTIPLE EFFORTS TO SUPPORT POSTSECONDARY
ADVISING AND SUCCESS, INCLUDING THE POSTSECONDARY ADVISING MODEL THAT
DEVELOPS STRATEGIES FOR CONSISTENT, HIGH-QUALITY POSTSECONDARY
ADVISING, AND THE COLLEGE ACCESS AND ACTION NETWORK, WHICH DEVELOPS THE
CAPACITY OF COUNSELORS TO SUPPORT STUDENTS' COLLEGE AND CAREER
READINESS.
FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:
ORGANIZATION ALSO SUPPORTS SCHOOL LIBRARIANS THROUGH THE ASTOR CAMPUS
LIBRARIAN NETWORK (CLN) PROGRAM.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
POLICY, RESEARCH, AND INNOVATION - NEW VISIONS IS COMMITTED TO
DEVELOPING NEW STRATEGIES, IDEAS, AND SOLUTIONS FOR THE CHALLENGES
FACING EDUCATORS AND STUDENTS. NEW VISIONS IS DEDICATED TO SCALING OUR
RESULTS AND FINDINGS ON BOTH A LOCAL LEVEL AND A NATIONAL LEVEL. OUR

SMALL SCHOOL DESIGN PROGRESS WAS ADOPTED BY THE NYC DOE TO CREATE

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022 Page 2

Name of the organization

NEW VISIONS FOR PUBLIC SCHOOLS, INC.

Employer identification number 13-3538961

HUNDREDS OF SMALL SCHOOLS. OUR INQUIRY METHODOLOGY DEVELOPED AND
PILOTED BY NEW VISIONS. IS NOW USED IN EVERY PUBLIC SCHOOL THROUGHOUT
THE CITY AND HAS NATIONAL REACH IN OTHER CITIES.

FORM 990, PART VI, SECTION B, LINE 11B:

FORM 990 IS PREPARED BY SAX LLP, AN INDEPENDENT ACCOUNTING FIRM, BASED ON
THE INFORMATION PROVIDED BY THE CFO. THE PRESIDENT, CFO, AND COO TOGETHER
REVIEW AND APPROVE FOR FILING. THE BOARD'S EXECUTIVE COMMITTEE WILL ALSO
RECEIVE A COPY OF THE 990. A COPY OF THE 990 WILL BE DISTRIBUTED TO EACH
BOARD MEMBER PRIOR TO SUBMITTING TO THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

OPON HIRE ALL EMPLOYEES SIGN DISCLOSURE STATEMENTS DESCRIBING ANY OUTSIDE

ACTIVITIES. IN THE EVENT, AN EMPLOYEE'S STATUS CHANGES IN THIS REGARD

EMPLOYEES ARE REQUIRED UNDER POLICY TO DISCLOSE OUTSIDE BUSINESS

RELATIONSHIPS. THIS IS EXPLAINED TO ALL STAFF AS PART OF NEW HIRE

ORIENTATION TRAINING. EMPLOYEES ALSO SIGN OFF ANNUALLY ON AN UPDATED

RELEASE OF THE EMPLOYEE HANDBOOK. STATEMENTS OF THE DISCLOSURE ARE REVIEWED

BY THE DIRECTOR OF HR AND IF THERE IS ANY POTENTIAL/REAL CONFLICT IT IS

RAISED TO THE COO. FOLLOWING THE DISCUSSION, THE COO OR THE DIRECTOR OF HR

WILL CONTACT THE EMPLOYEE TO RESOLVE THE CONFLICT. BEFORE THE ANNUAL

ELECTION, BOARD MEMBERS ARE ASKED TO DISCLOSE ANY POTENTIAL/REAL CONFLICT

THAT MAY IMPACT THEIR GOVERNANCE ROLE. BOARD MEMBERS WITH A REAL CONFLICT

WILL NOT BE PERMITTED TO ASSUME A BOARD ROLE OR MUST RECUSE THEMSELVES FROM

DECISIONS CONCERNING THE REAL CONFLICT. ALL CONFLICTS ARE HANDLED ON A

CASE-BY-CASE BASIS.

FORM 990, PART VI, SECTION B, LINE 15:

NEW VISIONS FOR PUBLIC SCHOOLS, INC.	13-3538961
SALARY COMPENSATION FOR THE PRESIDENT, COO, AND VICE PRESI	
DETERMINED AND APPROVED BY THE EXECUTIVE COMMITTEE OF THE	BOARD. IN
DETERMINING COMPENSATION, THE EXECUTIVE COMMITTEE WILL REF	ER TO PUBLISHED
SALARY SURVEYS AND INDEPENDENT RESEARCH AS DEEMED NECESSAR	
FORM 990, PART VI, SECTION C, LINE 19:	
CURRENTLY, THE 990 IS MADE AVAILABLE THROUGH THE CHARITY N	
GUIDESTAR WEBSITES. THE ANNUAL AUDIT IS ON THE NEW VISIONS	WEBSITE, AND
SELECTED FINANCIAL INFORMATION IS INCLUDED IN THE ANNUAL R	EPORT, WHICH IS
ALSO ON THE WEBSITE. DONORS ARE PROVIDED HARD AND SOFT COP	IES UPON REQUEST.
FORM 990, PART XII, LINE 2C:	
THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.	
	,

#### Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Type or Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) print NEW VISIONS FOR PUBLIC SCHOOLS, INC. 13-3538961 File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your 205 EAST 42ND STREET, 4TH FLOOR return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. NEW YORK, NY 10017 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Code Is For Is For Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) CYNTHIA RIETSCHA, COO & CFO The books are in the care of ► 205 EAST 42ND STREET, 4TH FLOOR - NEW YORK, NY 10017 Telephone No. ▶ 212-645-5110 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 📉 and attach a list with the names and TINs of all members the extension is for. MAY 15, 2024 , to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year or  $\underline{\hspace{0.5cm}}$  , and ending  $\underline{\hspace{0.5cm}}$  JUN  $\hspace{0.5cm}$  30 ,  $\hspace{0.5cm}$  2023 Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. За If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2022)